

# Quote Request Worksheet

Complete this form with the requested information and submit as instructed at bottom of page.

## Your Contact Information

Name:

Date:

Company (if applicable):

Street Address:

City:

, State:

Zip Code:

Phone:

Email:

## How Did You Hear About Us?

Property Info (please tell us about the property you are receiving payments on)

Street address:

City:

, State:

Zip Code:

County:

Property Type(check appropriate):

☐ Single Family

☐ Improved Residential

☐ Condo

☐ Improved Land

☐ Townhouse

☐ Raw Land

☐ Multi-Family (2-4)

☐ Commercial Property

☐ Multi-Family (5+)

☐ Other

☐ Single Wide Mobile w/Land

☐ Double Wide Mobile w/Land

If Other, Please Describe:

Occupancy: ☐ Owner Occupied

☐ Rental

☐ Vacant

Year Property Built:

Acreage (please select one): ☐ Less than 1 acre

☐ 1-5 acres

☐ 6-10 acres

☐ 10-20 acres

☐ more than 20 acres

Property Description:

Current Estimated Value of Property:

Note Information (please provide information on the mortgage note, trust deed or real estate contract)

Date of Property Sale:

Property Sale Price:

Down Payment Amount:

Date of Note:

Original Starting Balance of Note:

Current Unpaid Principal Balance of Note:

Interest Rate:

Payment Amount:

Payment Schedule: ☐ Weekly  
☐ Monthly  
☐ Quarterly  
☐ Annually  
☐ Semi-Annually

Next Payment Date:

Is there a Balloon? ☐ Yes ☐ No

If yes, Balloon amount:

If yes, Balloon date:

Are payments current? ☐ Yes (current) ☐ No (delinquent)

Who collects payments? ☐ Seller collects directly from Buyer/Payer  
☐ Third Party Servicer

Position of Note: ☐ First Position  
☐ Second Position  
☐ Third Position

Do you have supporting documents for the information provided above?

☐ Yes

☐ No

Additional Information:

Please let us know any special circumstances, reasons, motivations for selling note:

Submission Instructions:

After completing this form, please either return by fax to (844) 688-9898 or scan and email to [info@truresol.com](mailto:info@truresol.com).